



MONDAY

MORNING REPORT

Have Good Trading Day



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	34915.38	-187.76	-0.53
NIFTY	10618.25	-61.40	-0.57

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	31.59	-1.00
HDFCBANK	96.54	-0.68
ICICIBK	8.47	+1.32
INFY	17.66	-0.11
TATA MOTOR	25.06	+1.33
WIPRO	4.64	-0.85

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-1628.23
DII's Eq (Provisional)	+1084.09
FIIs Index Future	-493.01
FIIs Index Options	+1116.37
FIIs Stock Future	-255.28
FIIs Stock Options	+44.36

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	66.7681
EURO	79.9682
YEN 100	61.1700
GBP	90.5843

TOP STORY

- Sources close to Lupin say U.S. FDA to start inspection of the drugmaker's Nagpur plant from May 7
- UltraTech submits fresh offer of Rs 7840 crore For Binani Cement. The lenders are expected to meet on Monday to discuss UltraTech's new bid (Economic Times)
- PC Jeweller prepones buyback date to May 10 from earlier announced May 25
- Aurobindo Pharma launches \$1.6 billion bid to buy Novartis' generics unit (Mint)
- Infosys approves Rs 13 crore of annual performance equity grant for MD and CEO Salil Parekh
- L&T IDPL transfers stake in five units to IndInfravit Trust
- MRF, JK Tyres, Ceat: Tyre companies raise prices up to 3 percent on back of rising input costs
- Apollo Tyres: To consider seeking shareholders' nod for debenture sale on May 10
- NHPC receives CERC nod to undertake interstate trade in electricity across the country
- Glenmark Pharma says clinical trials at Malpani Hospital suspended
- Blackstone buys Indiabulls asset in Tamil Nadu for Rs 900 crore (ET)
- Welspun says will contest tax demand of Rs 179 crore
- Vakrangee appoints A. P. Sanzgiri & Co as auditors for FY17-18 to fill in casual vacancy
- Cadila Healthcare says Zydus gets final approval from FDA for Succinylcholine Chloride
- Power Grid Corp. sets capex target of Rs 25,000 crore for FY19 (PIB)

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24262.51	+332.36	+1.39
NASDAQ	7209.62	+121.47	+1.71
NIKKEI	22400.00	-72.78	-0.32
HANG SENG	29936.50	+5.00	-0.01
SGX NIFTY	10685.00	+18.50	+0.18

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	70.18	+0.66
NATURAL GAS	2.729	+0.52
GOLD	1318.70	+0.30
SILVER	16.575	+0.34
COPPER	3.086	+0.13

WORLD EVENTS

USD : FOMC Member Quarles Speaks
: FOMC Member Bostic Speaks
: FOMC Member Barkin Speaks

RESULT TODAY

DWARKESH, EXIDIND, FSL, ICICIBANK, SHALBY, TALWALKARS, TATACHEM, TATACOFFEE, TATAINVEST, ZEELEARN



NIFTY CHART



MARKET COMMENTARY

The S&P BSE Sensex, lost 187.76 points or 0.53% to settle at 34,915.38, its lowest closing level since 26 April 2018. The Sensex hit high of 35,206.55 and low of 34,847.61 during the day.

The Nifty 50 index fell 61.40 points or 0.57% to settle at 10,618.25, its lowest closing level since 26 April 2018. The Nifty hit high of 10,700.45 and low of 10,601.60 during the day.

The S&P BSE Mid-Cap index fell 0.35%. The S&P BSE Small-Cap index fell 0.25%. Both these indices outperformed the Sensex.

The market breadth, indicating the overall health of the market, was negative. On the BSE, 1,580 shares fell and 1,115 shares rose. A total of 130 shares were unchanged.

Nifty likely to trade in the range of 10530-10820.

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10682	10644	10609	10571	10530	10717	10765	10790	10820
USDINR	66.820	66.750	66.680	66.520	66.430	66.950	67.090	67.210	67.350



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ASALCBR	GARNET TRADELINK PRIVATE LIMITED	S	135,000	363.99
GITANJALI	UNO METALS LIMITED	S	1,500,000	2.75
JSHL	VIVEKANAND NARAINDAS GANGARAMANI	B	35,000	3.94
NATECO	MAULIK RAJENDRABHAI SHAH	B	15,284	91.67
SHAILJA	AAKRITI OVERSEAS PRIVATE LIMITED	S	20,000	14.14

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CAREERP	KIFS ENTERPRISE	SELL	105506	125.09
EXCEL	LOPA SAUMIL BHAVNAGARI	BUY	539051	17.95
GITANJALI	SWAPNIL MEHTA	BUY	1000000	2.83
GSS	LOPA SAUMIL BHAVNAGARI	BUY	201000	81.64
MITTAL	CHOICE EQUITY BROKING PRIVATE LIMITED	BUY	108000	21.25

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** Balrampur Chini, IRB Infra, Jet Airways, Just Dial, PC Jewellers
- **New in ban:** Balrampur Chini
- **Out of ban:** None

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1538	1526	1513	1544	1557	1575
ADANI PORTS	397	392	386	399	404	412
AMBUJACEM	240	238	235	242	244	248
ASIANPAINT	1207	1195	1184	1213	1224	1242
AUROPHARMA	619	610	601	622	631	643
AXISBANK	533	524	515	531	541	548
BAJAJ-AUTO	2975	2953	2930	2974	2996	3018
BANKBARODA	143	141	138	143	145	147
BHARTIARTL	404	400	395	404	409	413
BHEL	86	84	83	86	87	89
BOSCH LTD	19450	19330	19209	19452	19573	19695
BPCL	378	374	371	377	381	384
CIPLA	609	600	590	606	616	623
COALINDIA	277	275	273	278	280	284
DRREDDY	2121	2097	2073	2112	2136	2150
EICHERMOT	29878	29412	28945	30068	30535	31191
GAIL	323	319	315	324	328	332
HCLTECH	926	898	871	948	975	1025
HDFC	1923	1909	1895	1920	1934	1945
HDFCBANK	1968	1951	1934	1963	1980	1992
HEROMOTOCO	3656	3634	3613	3659	3680	3704
HINDALCO	232	228	224	231	235	238
HINDUNILVR	1452	1440	1427	1454	1467	1482
ICICIBANK	282	278	275	281	285	287
IDEA	64	62	61	65	66	69
INDUSINDBK	1878	1858	1838	1871	1891	1904
INFRA TEL	325	315	305	321	331	337
INFY	1183	1171	1159	1188	1199	1216
ITC	285	282	279	286	289	293
KOTAKBANK	1234	1219	1204	1241	1256	1278
LT	1378	1366	1354	1386	1398	1418
LUPIN	798	788	779	795	805	811
M&M	865	853	840	864	877	888
MARUTI	8756	8704	8653	8752	8803	8851
NTPC	174	171	167	174	177	180
ONGC	181	180	178	181	182	184
POWERGRID	206	204	201	206	208	210
RELIANCE	962	955	948	966	973	985
SBIN	242	239	237	241	244	246
SUNPHARMA	536	519	501	529	546	557
TATAMOTORS	334	330	326	333	337	340
TATAMTRDVR	187	185	183	187	189	190
TATAPOWER	86	84	83	87	88	90
TATASTEEL	585	573	561	580	593	600
TCS	3482	3460	3437	3493	3515	3548
TECHM	653	644	634	655	665	676
ULTRACEMCO	3995	3975	3954	4002	4023	4050
VEDL	286	279	273	284	291	296
WIPRO	271	269	266	272	275	278
YESBANK	354	347	340	353	360	366
ZEEL	594	586	577	597	605	617



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1276/\$1251 & Resistance = \$1341/\$1366.**
- **Crude oil range (WTI)->\$65 to \$75.**
- **U.S. Stocks Rally After Jobless Rate Sinks to 3.9%: Markets Wrap:** - U.S. stocks recovered from early-session losses after testing a key technical level, as investors weighed an April U.S. jobs report that showed an 18-year low in the unemployment rate. Treasuries pared gains as the market also assessed the impact of America's trade talks with China. The dollar resumed its climb.
- **Forex - Dollar Hits Fresh 4-Month High After Mixed Jobs Report:** - The dollar marked a fresh four-month high against major rivals on Friday after the release of the monthly nonfarm payrolls. The move higher came after a mixed jobs report that showed fewer jobs were created in April than expected, but the unemployment rate fell to 3.9%, its lowest level since December 2000. Wage inflation remained subdued with a 2.6% rise year-on-year, missing expectations for a gain of 2.7%.
- **Oil turns higher as dollar moves, looming decision on Iran sanctions tug at market:** - Oil prices turned higher Friday, consolidating recent action and headed for a weekly gain, as global supplies remain tight and the market looks for possible new sanctions against Iran. Earlier, a stronger dollar was credited with driving down the U.S.-based crude contract.
- **Gold edges lower, heads for first weekly loss in three after jobs report's mixed tone:** - Gold futures edged lower after a mixed start Friday, heading for their first weekly loss in three weeks, as investors showed a lukewarm reaction to the monthly U.S. jobs report. The data came in a bit softer than expected in some areas.

TRENDS & OUTLOOK – DATE: 07-MAY- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	30555	30810	31030	31300	31555
SILVER (JULY)	37299	38500	39630	40950	42390

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (JUNE)	445	451	457	464	470
ZINC (MAY)	195.10	198.25	203.50	208.60	212.75
LEAD (MAY)	147.25	150.10	153.55	158.20	162.75
NICKEL (MAY)	884	905	932	957	979

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (May)	4399	4500	4615	4825	4950
NATURAL GAS (May)	174	178	183	189	193

DATA TALKS : TODAY'S ECONOMIC DATA :

FOMC Member Quarles Speaks, FOMC Member Bostic Speaks, FOMC Member Barkin Speaks.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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